

Certificate from Practicing Company Secretary

Date: November 25, 2024

To:

The Board of Directors

Suraksha Diagnostic Limited

Plot No. DG-12/1, Action Area 1D,
Premises No. 02-0327, New Town,
Rajarhat, Kolkata 700156
West Bengal, India

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025
Maharashtra, India

Nuvama Wealth Management Limited

801 – 804, Wing A,
Building No 3, Inspire BKC,
G Block, Bandra Kurla Complex
Bandra East, Mumbai 400 051
Maharashtra, India

SBI Capital Markets Limited

1501, 15th Floor, A & B Wing,
Parinee Crescenzo Building, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Maharashtra, India

(ICICI Securities Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited are collectively referred to as the "Book Running Lead Managers" or "BRLMs" in relation to the Offer)

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Suraksha Diagnostic Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and such initial public offering, the "Offer")

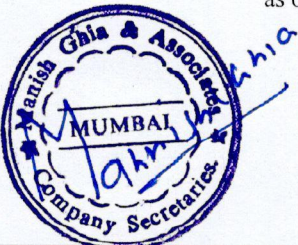
We, M/s Manish Ghia & Associates, are an independent practicing company secretaries, holding a valid certificate of peer review bearing number PR 822/2020 issued by the Peer Review Board of the Institute of Company Secretaries of India, which is valid as on the date of this Certificate and is attached herewith as **Annexure A**.

We are appointed vide letter dated June 19, 2024 to conduct a search with respect to the (i) company law records, registers, secretarial and other statutory records, forms, deeds, returns and other documents ("**Corporate Records**") in relation to the disclosure in the "Capital Structure" sections of the Offer Documents (defined below) of Suraksha Diagnostic Limited filed with the office of Registrar of Companies, West Bengal at Kolkata ("**RoC**") under the Companies Act, 2013 and rules made thereunder, since its incorporation.

For the purposes of issuing this certificate, we have carried out review of the Corporate Records as provided by the Company officials in the following manner:

- (i) Secretarial records maintained by the Company at the registered office of the Company;
- (ii) Documents available in the digital records/ database maintained on the Ministry of Corporate Affairs portal as on the date of this certificate ("**MCA Portal**");

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- (iii) Physical search of the Corporate Records of the Company as maintained at the office of the RoC, the Registered Office of the Company, since the incorporation of the Company;
- (iv) The minutes of the meetings of Board of Directors of the Company, relevant statutory registers, financial statements, Memorandum of Association and Articles of Association and such other documents as we deemed necessary at the Company Offices; and
- (v) List maintained by the RoC in accordance with the Disposal of Records (in the Offices of the Registrars of Companies) Rules, 2003 in relation to the Corporate Records which have been disposed of.

Basis our search and inspection of the Corporate Records basis the procedure mentioned above, we enclose the following:

- (i) **Annexure B:** Summarizing the build-up of the share capital of the Company and details of the CCPS issued & converted by the Company;
- (ii) **Annexure C:** Build-up of securities of the Promoters, members of Promoter Group and Selling Shareholders including through secondary transactions;

We confirm that the Company is in compliance with the Companies Act, 1956 (till the date of its repeal), Companies Act, 2013 with respect to issuance of securities, including Section 25 of the Companies Act, 2013, since inception till the date of this certificate except for our observation herein below as part of justification for the compliance confirmation:

Basis our review of the filings available on MCA Portal in relation to the company and documents/records maintained by the company at its registered office and made available to us we believe the company has complied with the applicable provisions except as stated below -

- a) Form 23 (in respect of special resolution passed by the members of the Company granting their approval for issuance of 69,000 sweat equity shares at the extra-ordinary general meeting held on 29th September 2011) is neither available with the company nor was found in the MCA Portal during our online search;
- b) Evidence for payment of stamp duty on Form 3 (filed in respect of particulars of contract for issuance of sweat equity shares) in terms of Section 75 of Companies Act, 1956 is not available with the company;
- c) Form -2 - the company has attached resolution relating to issuance of sweat equity shares instead of resolution for allotment.

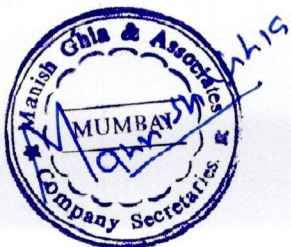
In relation to point a) above, based on the available details and documents, the Company had filed form MGT-14, (erstwhile form 23), in relation to the aforementioned allotment on July 22, 2024, to correct the lapse. The Company has also filed an adjudication application dated July 23, 2024 with RoC, for adjudication of violation of section 192 of the Companies Act, 1956, due to non-filing of form 23. The matter was heard by RoC on October 17, 2024 and the Company has deposited fee of ₹0.2 million.

Further, please note that the capital structure build-up of the Company is accurate, complete and in accordance with applicable law.

We hereby agree that the Book Running Lead Managers, the legal counsels in relation to the offer and any other third party related there to, appointed in connection with the proposed issue of securities by the Company pursuant to an offer in India, may rely on the information provided in this report. We hereby consent for this certificate being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer.

We hereby consent to inclusion of our name, and have no objection to, the disclosure of this report or use of information from this report in any disclosure in the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with SEBI, the RoC, BSE Limited and the National Stock Exchange of India Limited (collectively, the "Stock Exchanges") and/or any regulatory/ governmental authorities and any other material used in connection with the Offer (together, the "Offer Documents"). We further consent to, and have no objection to, the disclosure of this report or use of information from this report or extracts of this report or providing reference to this report in any document/certificate that may be issued by any third party appointed in relation to the proposed Issue of the Company, for the purposes of making disclosures in the offer documents to be issued by the Company.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date including through online means on the website of the Company.



We also consent to the references to us as "Practicing Company Secretary" in the Offer Documents and references to us as required under Section 26 (1) of the Companies Act 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as "Expert" as defined under Section 2(38) of the Act to the extent and in our capacity as a practicing company secretary and in respect of our reports issued by us.

We hereby confirm that the information in this report based on the documents available with the ministry of corporate affairs, RoC office and the Company are complete, correct and there are no untrue statements or omissions which would render the contents of this report misleading in its form or context. We further confirm that we are independent practicing company secretaries ("PCS") appointed by the Company with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the RHP and the Prospectus.

Yours faithfully,

For Manish Ghia & Associates
Company Secretaries
(Unique ID: P2006MH007100)

Mannish Ghia



Name: CS Mannish L Ghia
Designation: Partner
Membership Number: FCS 6252
Certificate of Practice Number: 3531
PR 822/2020

Place: Mumbai
Date: November 25, 2024
UDIN: F006252F002632557

CC:

J. Sagar Associates
One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Cyril Amarchand Mangaldas
5th floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai 400 013
Maharashtra, India

Encl.: As above

ANNEXURE A



**THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament
(Under the jurisdiction of Ministry of Corporate Affairs)

Certificate No. 822/2020

PEER REVIEW Certificate

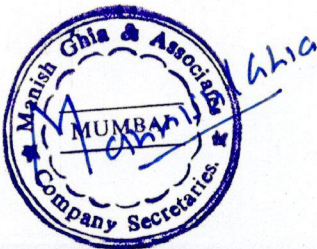
*Certified that in terms of the Guidelines for Peer Review of
Attestation and Audit Services by Practising Company Secretaries
issued by the Council, the Certification and Audit services provided
by M/s. Manish Ghia & Associates Company Secretary (ies) in
Practice bearing Unique Identification No. P2006MH007100
having his/her/its office at Mumbai has been reviewed for the year
2018-19.*

The Certificate is valid for five years from the date of issue.

Date : 28th July, 2020

CS Banu Dandona
Secretary
Peer Review Board

CS C Ramasubramaniam
Chairman
Peer Review Board



ANNEXURE B

Build-up of Equity Share Capital

The history of the Equity Share Capital of the Company is set forth in the table below:

Date of allotment	Nature of allotment	Number of equity shares allotted	Cumulative number of equity shares	Face value (₹)	Issue price per equity share (₹)	Form of consideration	Name of allottees
March 15, 2005	Allotment pursuant to subscription to the Memorandum of Association	1,000	1,000	100	100	Cash	Allotment of 500 equity shares to Dr. Somnath Chatterjee and 500 equity shares to Kishan Kumar Kejriwal (as subscribers to Memorandum of Association).
March 20, 2007	Further issue	179,000	180,000	100	100	Cash	Allotment of 9,500 equity shares to Kishan Kumar Kejriwal*, 85,000 equity shares to Oscar International Limited, 10,000 equity shares to Ritu Mittal, 24,500 equity shares to Dneema Overseas Private Limited, 20,000 equity shares to Satish Kumar Verma, 20,000 equity shares to Suraksha Diagnostic & Eye Centre Private Limited and 10,000 equity shares to Panorama Electronics Private Limited.
January 31, 2008	Further issue	90,000	270,000	100	100	Cash	Allotment of 52,500 equity shares to Oscar Marketing Company Private Limited, 5,000 equity shares to Satish Kumar Verma, 5,000 equity shares to Ritu Mittal, 10,000 equity shares to Suraksha Diagnostic & Eye Centre Private Limited, 12,500 equity shares to Dr. Somnath Chatterjee and 5,000 equity shares to Joydeep Choudhary.
August 6, 2010	Further issue	135,000	405,000	100	100	Cash	Allotment of 39,375 equity shares to Kishan Kumar Kejriwal*, 7,500 equity shares to Ritu Mittal, 5,500 equity shares to Dneema Overseas Private Limited, 46,875 equity shares to Satish Kumar Verma, 15,000 equity shares to Suraksha Diagnostic & Eye Centre Private Limited, 7,500 equity shares to Panorama Electronics Private Limited, 13,250 equity shares to Tinni Investments Limited.
April 12, 2011	Further issue	216,000	621,000	100	100	Cash	Allotment of 12,000 equity shares to Joydeep Chowdhury, 23,000 equity shares to Munna Lal Kejriwal, 12,000 equity shares to Ritu Mittal,



Date of allotment	Nature of allotment	Number of equity shares allotted	Cumulative number of equity shares	Face value (₹)	Issue price per equity share (₹)	Form of consideration	Name of allottees
							40,000 equity shares to Santosh Kumar Kejriwal, 75,000 equity shares to Satish Kumar Verma, 24,000 equity shares to Suraksha Diagnostic & Eye Centre Private Limited, 30,000 equity shares to Tinni Investments Limited.
November 29, 2011	Issue of sweat equity shares	69,000	690,000	100	Nil	Not applicable	Allotment of 34,500 equity shares to Dr. Somnath Chatterjee and 34,500 equity shares to Ritu Mittal.
The Company sub-divided 690,000 equity shares of face value of ₹.100 each into 34,500,000 Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution dated May 17, 2024							
June 3, 2024	Bonus issue in the ratio of 1 equity share for every 4 equity shares held	8,624,997	43,124,997	2	Nil	Not applicable	Allotment of 825,000 equity shares to Dr. Somnath Chatterjee, 1,972,112 equity shares to Ritu Mittal, 1,671,112 equity shares to Satish Kumar Verma, 1,682,337 equity shares to OrbiMed Asia II Mauritius Limited, 221,212 equity shares to Munna Lal Kejriwal, 384,725 equity shares to Santosh Kumar Kejriwal, 961,812 equity shares to Kishan Kumar Kejriwal*, 91,375 equity shares to Sandeep Kejriwal, 481,400 equity shares to Tinni Investments Limited and 333,912 equity shares to Dneema Overseas Private Limited.
November 13, 2024	Allotment pursuant to conversion of Compulsorily Convertible Preference Shares ("CCPS")	8,955,761	52,080,758	2	NA	Cash^	Allotment of 8,955,761 Equity Shares to Orbimed Asia II Mauritius Limited pursuant to conversion of 162,859 Compulsorily Convertible Cumulative Preference Shares comprising of (i) 1,26,568 India 2020 Compulsorily Convertible Preference Shares of face value of ₹100 each and (ii) 36,291 Series A Compulsorily Convertible Cumulative Preference Shares of face value of ₹100. The conversion of such CCPS into Equity Shares was on a ratio of one CCPS into 54.99 Equity Shares of face value ₹ 2 each.

* As on the date of this Certificate, Kishan Kumar Kejriwal is deceased. The process in relation to the transmission of all Equity Shares held by late Kishan Kumar Kejriwal to his successor, Sarla Kejriwal, is pending and subject to completion of probate.

^^ Cash as consideration was paid at the time of allotment of CCPS. The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the acquisition price of Equity Shares on conversion of CCPS.



There are no outstanding preference share capital of the Company as on the date of this Certificate. The following table sets forth the history of the Preference Share capital of the Company which was converted into equity shares of Rs. 2/- each

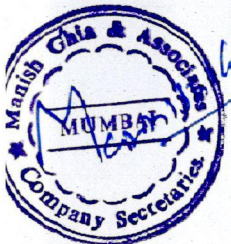
Date of Allotment	Number of CCPS allotted	Details of allottees and number of Preference shares allotted	Face value (₹)	Acquisition price per Preference Share (₹)	Estimated Price per Equity Shares(₹)*	Nature of consideration	Nature of allotment	Conversion Ratio	Number of Equity Shares to be allotted post conversion	Cumulative number of Preference Shares	Cumulative paid-up Preference Share Capital (₹)
India 2020 CCPS											
March 18, 2013	1,26,568	Allotment of 126,568 India 2020 CCPS to India 2020 Limited	100	2,370.27	43.10	Cash	Private Placement	One CCPS up to 54.99 Equity Share of face value ₹2	69,60,087	1,26,568	1,26,56,800
November 13, 2024	(1,26,568)	Conversion of India 2020 CCPS to equity shares	100	NA	NA	NA	Conversion of CCPS	One CCPS up to 54.99089 Equity Share of face value ₹2	(69,60,087)	-	-
Sub-total (A)	-	-	-	-	-	-	-	-	-	-	-
Series A CCPS											
December 29, 2016	36,291	Allotment of 36,291 Series A CCPS to OrbiMed Asia II Mauritius Limited	100	5,510.87	88.17	Cash	Private Placement	One CCPS up to 54.99 Equity Share of face value ₹2	1,995,674	36,291	36,29,100
November 13, 2024	(36,291)	Conversion of Series A CCPS to equity shares	100	NA	NA	NA	Conversion of CCPS	One CCPS up to 54.99 Equity Share of face value ₹2	(1,995,674)	-	-
Sub-total (B)	-	-	-	-	-	-	-	-	-	-	-
Total(A+B)	-	-	-	-	-	-	-	-	-	-	-



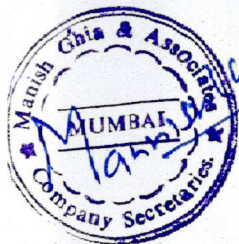
Annexure C

Set forth below is the build-up of the Promoter's, members of Promoter Group, and Selling Shareholders' equity shareholding since the incorporation of the Company:

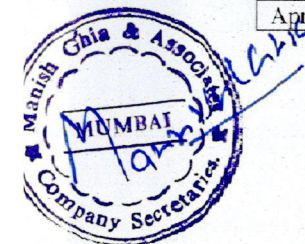
Date of allotment/credit of transfer	Nature of transaction	Nature of Consideration	Number of equity shares	Face value per equity shares (in ₹)	Offer / acquisition/ transfer price per equity share (in ₹)	% of the pre- Offer equity share capital *** @
Name of the Promoter: Dr. Somnath Chatterjee						
March 15, 2005	Allotment pursuant to subscription to the Memorandum of Association	Cash	500	100	100	0.05%
January 31, 2008	Further issue	Cash	12,500	100	100	1.20%
November 29, 2011	Issue of sweat equity shares	NA	34,500	100	Nil	3.31%
September 4, 2012	Transfer from Satish Kumar Verma	Cash	8,625	100	100	0.83%
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(6,149)	100	5,510.87	(0.59%)
October 21, 2021	Transfer from Satish Kumar Verma	Cash	16,024	100	11,725	1.54%
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at the extra ordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	825,000	2	NA	1.58%
November 13, 2024	Transfer from Santosh Kumar Kejriwal	Cash	29,578	2	42.60	0.06%
November 14, 2024	Transfer from Satish Kumar Verma	Cash	577,258	2	42.60	1.11%
Total@			4,731,836			9.09%
Name of the Promoter: Ritu Mittal						
March 20, 2007	Further issue	Cash	10,000	100	100	0.96%
January 31, 2008	Further issue	Cash	5,000	100	100	0.48%
August 6, 2010	Further issue	Cash	7,500	100	100	0.72%
April 12, 2011	Further issue	Cash	12,000	100	100	1.15%
November 29, 2011	Issue of sweat equity shares	NA	34,500	100	NA	3.31%
September 4, 2012	Transfer of equity shares from Kishan Kumar Kejriwal*	Cash	8,625	100	100	0.83%
December 29, 2016	Transfer of equity shares to OrbiMed Asia II Mauritius Limited*	Cash	(9,056)	100	5,510.87	(0.87%)



Date of allotment/credit of transfer	Nature of transaction	Nature of Consideration	Number of equity shares	Face value per equity shares (in ₹)	Offer / acquisition/ transfer price per equity share (in ₹)	% of the pre- Offer equity share capital *** @
December 18, 2020	Transfer of equity shares from Suraksha Diagnostic and Eye Centre Private Limited	Cash	53,092	100	1,716	5.10%
October 8, 2021	Transfer from Joydeep Chowdhury	Cash	13,081	100	11,725	1.26%
October 8, 2021	Transfer from Panaroma Electronics Private Limited	Cash	13,465	100	11,725	1.29%
October 21, 2021	Transfer from Satish Kumar Verma	Cash	9,562	100	11,725	0.92%
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	1,972,112	2	NA	3.79%
November 13, 2024	Gift of Equity Shares from Santosh Kumar Kejriwal	NA	545,708	2	NA	1.05%
November 14, 2024	Transfer from Satish Kumar Verma	Cash	2,185	2	42.60	0.00%
Total@			10,408,455			19.99%
Name of the Promoter: Satish Kumar Verma **						
March 20, 2007	Further issue	Cash	20,000	100	100	1.92%
January 31, 2008	Further issue	Cash	5,000	100	100	0.48%
August 6, 2010	Further issue	Cash	46,875	100	100	4.50%
April 12, 2011	Further issue	Cash	75,000	100	100	7.20%
September 4, 2012	Transfer to Dr. Somnath Chatterjee	Cash	(8,625)	100	100	(0.83%)
January 14, 2013	Transfer from Oscar International Limited to Satish Kumar Verma jointly with Suman Verma	Cash	68,750	100	100	6.60%
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(47,725)	100	5,510.87	(4.58%)
October 21, 2021	Transfer to Dr. Somnath Chatterjee	Cash	(16,024)	100	11,725	(1.54%)
October 21, 2021	Transfer to Ritu Mittal	Cash	(9,562)	100	11,725	(0.92%)
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	1,671,112	2	NA	3.21%
November 14, 2024	Transfer to Dr. Somnath Chatterjee	Cash	(577,258)	2	42.60	(1.11%)
November 14, 2024	Transfer to Ritu Mittal	Cash	(2,185)	2	42.60	(0.00%)



Date of allotment/credit of transfer	Nature of transaction	Nature of Consideration	Number of equity shares	Face value per equity shares (in ₹)	Offer / acquisition/ transfer price per equity share (in ₹)	% of the pre- Offer equity share capital *** @
Total@			7,776,119			14.93 %
Name of Selling Shareholder: OrbiMed Asia II Mauritius Limited*						
December 29, 2016	Transfer from Dr. Somnath Chatterjee	Cash	6,149	100	5,510.87	0.59%
December 29, 2016	Transfer from Ritu Mittal	Cash	9,056	100	5,510.87	0.87%
December 29, 2016	Transfer from Kishan Kumar Kejriwal^	Cash	23,055	100	5,510.87	2.21%
December 29, 2016	Transfer from Munna Lal Kejriwal	Cash	5,303	100	5,510.87	0.51%
December 29, 2016	Transfer from Santosh Kumar Kejriwal	Cash	9,222	100	5,510.87	0.89%
December 29, 2016	Transfer from Suraksha Diagnostic & Eye Centre Private Limited	Cash	15,908	100	5,510.87	1.53%
December 29, 2016	Transfer from Dneema Overseas Private Limited	Cash	3,287	100	5,510.87	0.32%
December 29, 2016	Transfer from Tinni Investments Limited	Cash	4,738	100	5,510.87	0.45%
December 29, 2016	Transfer from Satish Kumar Verma	Cash	47,725	100	5,510.87	4.58%
December 29, 2016	Transfer from Joydeep Chowdhury	Cash	3,919	100	5,510.87	0.38%
December 30, 2016	Transfer from Panorama Electronics Private Limited	Cash	4,035	100	5,510.87	0.39%
December 29, 2016	Transfer from Sandeep Kejriwal	Cash	2,190	100	5,510.87	0.21%
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus Issue	NA	1,682,337	2	NA	3.23%
November 13, 2024	Conversion of Compulsory Convertible Preference Shares into Equity Shares	Cash^^	6,960,087	2	100.21	13.36%
November 13, 2024	Conversion of Compulsory Convertible Preference Shares into Equity Shares	Cash^^	1,995,674	2	100.21	3.83%
Total@			17,367,448			33.35%
Name of Selling Shareholder: Munna Lal Kejriwal						
April 12, 2011	Further Issue	Cash	23,000	100	100	2.21%



Date of allotment/credit of transfer	Nature of transaction	Nature of Consideration	Number of equity shares	Face value per equity shares (in ₹)	Offer / acquisition/ transfer price per equity share (in ₹)	% of the pre- Offer equity share capital *** @
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(5,303)	100	5,510.87	(0.51%)
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	221,212	2	NA	0.42%
Total@			1,106,062			2.12%
Name of Selling Shareholder: Santosh Kumar Kejriwal						
April 12, 2011	Further Issue	Cash	40,000	100	100	3.84%
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(9,222)	100	5,510.87	(0.89%)
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	384,725	2	NA	0.74%
November 13, 2024	Transfer to Dr. Somnath Chatterjee	Cash	(29,578)	2	42.60	(0.06%)
November 13, 2024	Gift of Equity Shares to Ritu Mittal	NA	(545,708)	2	NA	(1.05%)
Total@			1,348,339			2.59%
Name of Promoter Group: Tinni Investments Limited						
August 6, 2010	Further issue	Cash	13,250	100	100	1.27%
April 12, 2011	Further issue	Cash	30,000	100	100	2.88%
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(4,738)	100	5,510.87	(0.45%)
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	481,400	2	NA	0.92%
Total@			2,407,000			4.62%
Name of Promoter Group: Dneema Overseas Private Limited						
March 20, 2007	Further Issue	Cash	24,500	100	100	2.35%
August 6, 2010	Further Issue	Cash	5,500	100	100	0.53%
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(3,287)	100	5,510.87	(0.32%)
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	333,912	2	NA	0.64%
Total@			1,669,562			3.21%



Date of allotment/credit of transfer	Nature of transaction	Nature of Consideration	Number of equity shares	Face value per equity shares (in ₹)	Offer / acquisition/ transfer price per equity share (in ₹)	% of the pre- Offer equity share capital *** @
Total[@]			1,669,562			3.21%
Name of Promoter Group: Sarla Kejriwal (nominee and legal heir of late Kishan Kumar Kejriwal)[^]						
March 15, 2005	Allotment pursuant to subscription to the Memorandum of Association	Cash	500	100	100	0.05%
March 20, 2007	Further issue	Cash	9,500	100	100	0.91%
August 6, 2010	Further issue	Cash	39,375	100	100	3.78%
September 4, 2012	Transfer of equity shares to Ritu Mittal	Cash	(8,625)	100	100	(0.83%)
January 14, 2013	Transfer from Oscar International Limited	Cash	68,750	100	100	6.60%
March 9, 2016	Transfer of equity shares to Sandeep Kejriwal	Cash	(9,500)	100	100	(0.91%)
December 29, 2016	Transfer to OrbiMed Asia II Mauritius Limited*	Cash	(23,055)	100	5,510.87	(2.21%)
The Company sub-divided equity shares of face value of ₹ 100 each into Equity Shares of face value of ₹ 2 each pursuant to its shareholders resolution passed at their extraordinary general meeting held on May 17, 2024						
June 3, 2024	Bonus issue	NA	961,812	2	NA	1.85%
Total[@]			4,809,062			9.23%

* Surviving entity pursuant to amalgamation of OrbiMed Asia II Mauritius FDI Investments Limited, the erstwhile shareholder, into OrbiMed Asia II Mauritius Limited on November 11, 2022

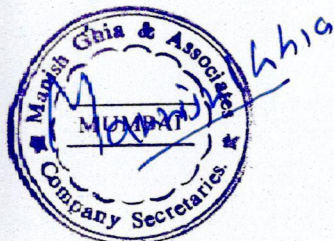
** Shares are jointly held with Suman Verma. The above build-up includes transfers only where there was a change in the ownership of Satish Kumar Verma as the first holder of the equity shares.

*** The Company has converted 162,859 outstanding CCPS into 8,955,761 Equity Shares on November 13, 2024. The conversion of such CCPS into Equity Shares was on a ratio of one CCPS into 54.99 Equity Shares of face value ₹2 each.

[@] Considering the impact of share split

[^] As on the date of this Certificate, Kishan Kumar Kejriwal is deceased. The process in relation to the transmission of all Equity Shares held by late Kishan Kumar Kejriwal to his successor, Sarla Kejriwal, is pending and subject to completion of probate. Notwithstanding, the transmission formalities under process, the said shares being part of the pre holding of the promoters group shall be locked in as per the provisions of SEBI ICDR Regulations.

^{^^} Cash as consideration was paid at the time of allotment of CCPS. The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the acquisition price of Equity Shares on conversion of CCPS.



**MINISTRY OF CORPORATE AFFAIRS
RECEIPT**

SRN: UU0597698/ BharatKoshOrderId :1-15822618672 SRN Date: 25/11/2024 09:56:14	Service Request Date: 25/11/2024
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RECEIVED FROM:**Name:** ANIRUDDHA KULKARNI**Address:** A-7 Annapurna Prasad, Gandhi Chowk, Kalyan, Kalyan, Maharashtra, 421301**FULL PARTICULARS OF REMITTANCE****Service Type:** VPD

Service Description	Type of Fee	Amount (Rs.)
SURAKSHA DIAGNOSTIC LIMITED (U85110WB2005PLC102265)	Normal	100
Total		100

Mode of Payment: Online One Hundred Rupees Only.

Received Payment Rupees:

Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week



MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X77351427		Service Request Date : 02/07/2024
Payment made into : ICICI BANK		
Received From :		
Name : SHRISTI GARG Address : 16/1A Abdul Hamid Street 6th Floor Suite No 6K KOLKATA . West Bengal IN - 00700069		
Full Particulars of Remittance		
Service Type: Fee for inspection of Public documents		
Service Description	Type of Fee	Amount (Rs.)
Inspection of Public documents of SURAKSHA DIAGNOSTIC PRIVATE LIMITED (U85110WB2005PTC102265)	Normal	100.00
Total		100.00
Mode of Payment: Internet Banking - ICICI Bank		
Received Payment Rupees: One Hundred Only		
Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week		

